

Monitoring of the Development plan of "Samruk-Kazyna" JSC for years 2011-2015 for 1 half of year 2013

Description	Units of measurement	2012	2013			1 half of 2013		
		fact	plan for year	expected implementation in the year	in % from plan	plan for 1 half	fact for 1 half	% from plan
1	2	3	4	5	6	7	8	9
Macroeconomic indicators								
Consumer Price Index	%	6,8	6,0–8,0	6,0–8,0	0	6,0–8,0	2,7	-55
Free market price (Brent)	USD per barrel	111,6	90	89	-1	90	107,5	19
Exchnage rate KZT to USD	KZT per USD 1 in average for the year	149,1	148,5	148,5	0	148,5	150,9	2
Real growth of GDP to previous year	%	105,0	106,0	106,1	0	106,0	105,1	-1
Strategic key performance indicators (KPI) on the group of the Fund								
Financial KPIs								
Net profit	KZT billion	628,4	579,97	607,1	5	273,06	283,28	4
EBITDA margin	%	19,3	18,65	19,40	4	17,15	22,20	29
Social KPIs								
Annual manpower turnover	%	10,5	14	14	0	14	9,3	-34
Amount of industrial accidents per thousand people	accident/ thousand people	0,43	0	0,23	-	0	0,23	-
Consolidated financial indicators								
General revenues	KZT billion	4 948,7	5 282,2	4 991,6	-6	2 538,5	2 328,6	-8
Revenues from core activity	KZT billion	4 733,8	5 148,9	4 833,2	-6	2 451,4	2 250,2	-8
Revenue from sale, interest profit and other financial profit (for the subsidiaries of financial segment on their core activity), other profit	KZT billion	4 705,9	5 117,9	4 804,2	-6	2 435,8	2 235,7	-8
State subsidies	KZT billion	27,9	31,0	29,0	-7	15,6	14,5	-7
Revenues from non-core activity	KZT billion	214,9	133,3	158,4	19	87,1	78,4	-10
Financial revenue	KZT billion	93,7	51,9	83,6	61	26,4	45,5	72
Other	KZT billion	121,2	81,4	74,8	-8	60,7	32,9	-46
General costs for current activity	KZT billion	4 645,9	4 852,7	4 619,7	-5	2 352,9	2 161,5	-8
Net cost of sold production / services	KZT billion	3 418,4	3 905,7	3 499,8	-10	1 893,6	1 598,5	-16
Operation costs from bank and financial activity	KZT billion	5,3	2,9	0,0	-99	1,3	0,0	-100
General and administrative expenses	KZT billion	334,0	367,0	372,9	2	170,4	166,2	-2
Costs of transportation and sale	KZT billion	377,2	343,4	331,1	-4	162,9	152,9	-6
Financial costs	KZT billion	208,3	181,2	213,6	18	90,4	112,7	25
Other	KZT billion	302,6	52,4	202,2	286	34,4	131,4	282
Gross profit	KZT billion	1 304,4	1 243,2	1 333,4	7	557,8	651,7	17
Operation profit/(loss)	KZT billion	598,8	532,7	629,4	18	224,6	332,7	48
Share in profit / (loss) of the organizations on equity method	KZT billion	534,0	439,8	519,3	18	217,1	278,7	28
Profit/(loss) from discontinued operations	KZT billion	202,4	0,0	-4,2	-	0,0	-4,2	-
Income tax expenses	KZT billion	247,7	217,3	225,2	4	100,7	114,6	14
Net profit / (loss) prior to the deduction of the minority share	KZT billion	791,4	652,0	661,9	2	302,0	304,4	1
Minority share	KZT billion	163,0	72,0	54,8	-24	28,9	21,1	-27
Net profit / (loss)	KZT billion	628,4	580,0	607,1	5	273,1	283,3	4
Dividends to the shareholder (Government)	KZT billion	168,2	9,1	9,1	0	0,0	0,0	-

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General development expenses (investments)	KZT billion	1 695,1	2 166,2	2 075,0	-4	663,9	581,7	-12
Investment projects	KZT billion	811,1	1 068,7	1 176,7	10	396,8	328,4	-17
Acquisition of the equity interest	KZT billion	430,4	489,9	363,6	-26	32,7	83,8	156
Maintenance of industrial assets and other fixed assets directly participating in the process of production activity of the subsidiary	KZT billion	423,0	558,3	473,4	-15	211,6	155,0	-27
Other	KZT billion	30,6	49,2	61,2	24	22,8	14,6	-36
Allocation of borrowed means	KZT billion	263,6	398,1	281,3	-29	256,0	212,9	-17
Sources of financing	KZT billion	1 715,1	2 116,9	1 958,0	-8	570,2	1 096,8	92
equity capital (net profit - dividends to the shareholder + depreciation)	KZT billion	460,2	998,3	598,0	-40	468,8	454,3	-3
contributions to the authorized capital at the expense of Republican budget	KZT billion	12,0	22,4	9,3	-58	0,0	9,3	-
Borrowed means and debt liabilities for relevant period, including:	KZT billion	1 242,9	1 096,2	1 350,7	23	101,4	633,2	524
<i>from National Fund</i>	KZT billion	272,9	375,0	471,6	26	0,0	402,9	-
<i>external loans (within the group of the Fund)</i>	KZT billion	954,7	721,2	879,1	22	101,4	230,3	127
<i>other</i>	KZT billion	15,3	0,0	0,0	-	0,0	0,0	-